Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language

(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L15311MP2009PLC021746

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2025

(c) *Type of Annual filing — (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	PRATAAP SNACKS LIMITED	PRATAAP SNACKS LIMITED
Registered office address	KHASRA NO 378/2, NEMAWAR ROAD, NEAR MAKRAND HOUSE,NA,INDORE,Madhya Pradesh,India,452020	KHASRA NO 378/2, NEMAWAR ROAD, NEAR MAKRAND HOUSE,NA,INDORE,Madhya Pradesh,India,452020
Latitude details	22.681223	22.681223
Longitude details	75.912558	75.912558

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — RO Photos.pdf

(b) *Permanent Account Number (PAN) of the company — AA******0P

(c) *e-mail ID of the company — *****ianceofficer@yellowdiamond.in

(d) *Telephone number with STD code — 07*******04

(e) Website | https://www.yellowdiamond.in/

iv *Date of Incorporation (DD/MM/YYYY) | 23/03/2009

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West),Mumbai,Mumbai,Maharashtra,India,400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 06/08/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	10	Manufacture of Food products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	53500000.00	23873425.00	23873425.00	23873425.00
Total amount of equity shares (in rupees)	267500000.00	119367125.00	119367125.00	119367125.00

Number of classes | 1

Class of shares: Equity	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	53500000	23873425	23873425	23873425
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees)	267500000.00	119367125.00	119367125	119367125

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes | 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	960	23872465	23873425.00	119367125	119367125	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Nil	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Nil	0	0	0.00		0	
At the end of the year	960.00	23872465.00	23873425.00	119367125.00	119367125.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00		0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes | 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013) i *Turnover | 16990842606

ii * Net worth of the Company | 6902501548

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2863297	11.99	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	10248709	42.93	0	0.00

10	Others	0	0.00	0	0.00
	Total	13112006.00	54.92	0.00	0

Total number of shareholders (promoters) 15

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	5106474	21.39	0	0.00
	(ii) Non-resident Indian (NRI)	137801	0.58	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	1633032	6.84	0	0.00
7	Mutual funds	290000	1.21	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1701900	7.13	0	0.00

10	Others Trust, HUF, ALF	1892212	7.93	0	0.00
	Total	10761419.00	45.08	0.00	0

Total number of shareholders (other than promoters): 20154

Total number of shareholders (Promoters + Public/Other than promoters): 20169.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	20169
	Total	20169.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company: 1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
COHESION MK BEST IDEAS SUBTRUST	c/o CIBC Bank & Trust Company (Cayman) Limited CIBC Financial Centre 11 Dr Roy's Drive PO Box 694 Grand Cayman KY	30/09/2025	Cayman Islands	1633032	6.84

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	16	15
Members (other than promoters)	16915	20154
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	5.82	0
B Non-Promoter	0	4	0	3	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	4	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	4	3	3	5.82	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ARVIND KUMAR MEHTA	00215183	Director	147784	
AMIT KUMAR KUMAT	02663687	Managing Director	628875	
APOORVA KUMAT	02630764	Whole-time director	612899	
CHETAN KUMAR MATHUR	00437558	Director	0	

VENKATAVARAGHAVAN THIRUVENKATA BHARADWAJ	02918495	Director	0	
VENU VASHISTA	09006358	Director	0	
SUMIT SHARMA	APXPS6368B	CFO	87764	
PARAG GUPTA	BXTPG1137P	Company Secretary	0	16/04/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 2

Name	**DIN/PAN**	**Designation at the beginning / during the financial year**	**Date of appointment/ change in designation/ cessation (DD/MM/YYYY)**	**Nature of change (Appointment/ Change in designation/ Cessation)**
ANISHA MOTWANI	06943493	Director	04/07/2024	Cessation
VINEET KUMAR KAPILA	00056582	Director	02/08/2024	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 1

Type of meeting	**Date of meeting (DD/MM/YYYY)**	**Total Number of Members entitled to attend meeting**	**Attendance**	
			Number of members attended	**% of total shareholding**
Annual General Meeting	23/09/2024	22538	56	9.47

B BOARD MEETINGS

*Number of meetings held 4

S.No	**Date of meeting (DD/MM/YYYY)**	**Total Number of directors as on the date of meeting**	**Attendance**	
			Number of directors attended	**% of attendance**

1	20/05/2024	7	7	100
2	01/08/2024	7	7	100
3	11/11/2024	6	6	100
4	27/01/2025	6	5	83.33

C COMMITTEE MEETINGS

Number of meetings held | 16

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	20/05/2024	3	3	100
2	Corporate Social Responsibilty	20/05/2024	4	4	100
3	Nomination and Remuneration Committee	20/05/2024	4	4	100
4	Risk Management Committee	20/05/2024	3	3	100
5	Audit Committee	01/08/2024	3	3	100
6	Nomination and Remuneration Committee	01/08/2024	3	3	100
7	Risk Management Committee	01/08/2024	3	3	100
8	Stakeholders Relationship Committee	01/08/2024	3	3	100
9	Audit Committee	11/11/2024	3	3	100
10	Corporate Social Responsibilty	11/11/2024	4	4	100
11	Risk Management Committee	11/11/2024	3	3	100
12	Independent Directors Committee	11/11/2024	3	3	100
13	Audit Committee	27/01/2025	3	2	66.67
14	Corporate Social Responsibilty	27/01/2025	4	3	75

15	Nomination and Remuneration Committee	27/01/2025	3	2	66.67
16	Risk Management Committee	27/01/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	06/08/2025 (Y/N/NA)
1	ARVIND KUMAR MEHTA	4	4	100	7	7	100	Yes
2	AMIT KUMAR KUMAT	4	4	100	8	8	100	Yes
3	APOORVA KUMAT	4	4	100	0	0	0	Yes
4	CHETAN KUMAR MATHUR	4	4	100	12	12	100	Yes
5	VENKATAVARAGHAVAN THIRUVENKATA BHARADWAJ	4	3	75	11	8	72	Yes
6	VENU VASHISTA	3	3	100	9	9	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ARVIND MEHTA	Whole-time director	10800000	0	0	0	10800000.00
2	AMIT KUMAT	Managing Director	10800000	0	0	0	10800000.00
3	APOORVA KUMAT	Whole-time director	10800000	0	0	0	10800000.00
	Total		32400000.00	0.00	0.00	0.00	32400000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SUMIT SHARMA	CFO	7531121	0	0	356580	7887701.00
2	PARAG GUPTA	Company Secretary	1056357	0	0	49476	1105833.00
	Total		8587478.00	0.00	0.00	406056.00	8993534.00

C *Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	CHETAN KUMAR MATHUR	Director	0	750000	0	784000	1534000.00
2	VENKATAVARAGHAVAN THIRUVENKATA BHARADWAJ	Director	0	750000	0	546000	1296000.00
3	VENU VASHISTA	Director	0	563000	0	540000	1103000.00
	Total		0.00	2063000.00	0.00	1870000.00	3933000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

[✓] Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 20169

XIV Attachments

(a) List of share holders, debenture holders: PSLP_Details of Shareholder or Debenture holder (009).xlsm

(b) Optional Attachment(s), if any:
Clarification Letter.pdf
Form MGT-8_2025.pdf
List of FII - 31.03.2025.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of PRATAAP SNACKS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by | KAUSHAL MADHUSUDAN DALAL

Name | Kaushal Dalal

Date (DD/MM/YYYY) | 01/10/2025

Place | Mumbai

Whether associate or fellow:

◯ Associate ◉ Fellow

Certificate of practice number | 7*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person | 55253

*(b) Name of the Designated Person | SANJAY CHOUREY

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 26 dated* (DD/MM/YYYY) 05/05/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by** | ARVIND KUMAR MEHTA

*Designation | Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator | 0*2*5*8*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number	5*2*3
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AB7840747
eForm filing date (DD/MM/YYYY)	01/10/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

PRATAAP SNACKS Limited
List of FII Shareholders as on 31/03/2025 (FPC)

SLNO	DPID	FOLIO/CL-ID	NAME/JOINT NAME(S)	ADDRESS	COUNTRY OF INCORPORATION	REGN. NO WITH SEBI	HOLDING	% TO EQT
1	IN301524	30051778	COHESION MK BEST IDEAS SUB-TRUST	c/o CIBC Bank & Trust Company (Cayman) Limited CIBC Financial Centre 11 Dr Roy's Drive PO Box 694 Grand Cayman KY	CAYMAN ISLANDS	INCYFP053820	668000	2.80
2	IN303622	10103284	ALTITUDE INVESTMENT FUND PCC- CELL 1	ORBIS FINANCIAL CORPORATION LTD 4A OCUS TECHNOPOLIS GOLF CLUB ROAD, SECTOR-54 GURGAON	INDIA	INMUFP078924	400005	1.68
3	IN300142	10644960	MALABAR INDIA FUND LIMITED	4TH FLOOR RAFFLES TOWER 19 CYBERCITY EBENE	MAURITIUS	INMUFP000214	213827	0.90
4	IN303173	20248181	ENVISION INDIA FUND	C/O Apex Fund Services (Mauritius) Ltd 4th Floor 19 Bank Street Cybercity Ebene Mauritius	MAURITIUS	INMUFP055220	175634	0.74
5	IN301524	30038176	UBS AG - ODI	BAHNHOFSTRASSE 45 ZURICH	SWITZERLAND	INCHFP024117	30173	0.13
6	IN300054	10013410	EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFO LIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAI DG)	6300 Bee Cave Road Building One Austin Texas 78746 USA	UNITED STATES OF AMERICA	INUSFP031416	29761	0.12
7	IN301348	20042747	UNIVERSAL GOLDEN FUND	3RD FLOOR NEXTERACOM TOWER III OFFICE 01 EBENE CYBERCITY	MAURITIUS	INMUFP053514	17000	0.07
8	IN300484	30355829	ELEVATION CAPITAL SERIES 1 LP	C/O AXIS BANK LTD CUSTODIAL SERVICES 2ND FLR THE RUBY SENAPATI BAPAT MARG DADAR WEST MUMBAI MAHARASHTRA	INDIA	INUSFP084922	13710	0.06
9	IN303622	10021635	SAINT CAPITAL FUND	C/o Tri-Pro Administrators Ltd Level 5 Maeva Tower Bank Street Cybercity Ebene	MAURITIUS	INMUFP073718	13700	0.06
10	IN301348	20575845	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	ICICI BANK LTD 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA	INDIA	INMUFP075424	9700	0.04
11	IN300054	10013268	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA I NVESTMENT TRUST COMPANY	6300 Bee Cave Road Building One Austin Texas 78746 USA	UNITED STATES OF AMERICA	INUSFP033916	8396	0.04
12	IN300054	10118856	DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	251 Little Falls Drive New Castle County Wilmington Delaware	UNITED STATES OF AMERICA	INUSFP017622	6704	0.03
13	IN300167	10100511	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENS IONAL FUNDS II PUBLIC LIMITED COMPANY	25/28 NORTH WALL QUAY DUBLIN I	IRELAND	INIRFP027716	6122	0.03
14	IN300054	10115788	DIMENSIONAL WORLD EX U.S. CORE EQUITY 2 ETF OF DIM ENSIONAL ETF TRUST	251 Little Falls Drive New Castle County Wilmington Delaware	UNITED STATES OF AMERICA	INUSFP061421	4820	0.02
15	IN300054	10116787	EMERGING MARKETS EX CHINA CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	Suite 820 7 St. Paul Street Baltimore Maryland	UNITED STATES OF AMERICA	INUSFP080421	4383	0.02
16	IN300167	10156689	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL F UNDS ICVC	20 Triton Street Regents Place London NW1 3BF U K	UNITED KINGDOM	INUKFP032216	4170	0.02
17	IN300054	10112036	DIMENSIONAL EMERGING CORE EQUITY MARKET ETF OF DIM ENSIONAL ETF TRUST	251 Little Falls Drive New Castle County Wilmington Delaware	UNITED STATES OF AMERICA	INUSFP082720	3835	0.02
18	IN300054	10017712	EMERGING MARKETS SOCIAL CORE EQUITY PORTFOLIO OF D FA INVESTMENT DIMENSIONS GROUP INC.	6300 Bee Cave Road Building One Austin Texas 78746 USA	UNITED STATES OF AMERICA	INUSFP031516	3362	0.01
19	IN300167	10128022	DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	25/28 NORTH WALL QUAY DUBLIN 1	IRELAND	INIRFP127115	2924	0.01
20	IN300054	10074905	WORLD EX U.S. CORE EQUITY PORTFOLIO OF DFA INVESTM ENT DIMENSIONS GROUP INC.	6300 Bee Cave Road Building One Austin Texas 78746 USA	UNITED STATES OF AMERICA	INUSFP031716	2707	0.01
21	IN300054	10121203	WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS P LC	25/28 NORTH WALL QUAY DUBLIN	IRELAND	INIRFP033522	2584	0.01
22	IN301524	30058556	ALASKA PERMANENT FUND	801 WEST 10TH STREET JUNEAU ALASKA	UNITED STATES OF AMERICA	INUSFP117816	2024	0.01
23	IN300054	10100216	EMERGING MARKETS TARGETED VALUE PORTFOLIO	6300 BEE CAVE ROAD BUILDING ONE	UNITED STATES OF AMERICA	INUSFP073518	1973	0.01
24	IN300167	10100587	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS P LC	25/28 NORTH WALL QUAY DUBLIN 1	IRELAND	INIRFP027616	1775	0.01
25	IN300054	10074841	WORLD EX U.S. TARGETED VALUE PORTFOLIO OF DFA INVE STMENT DIMENSIONS GROUP INC.	6300 Bee Cave Road Building One Austin Texas 78746 USA	UNITED STATES OF AMERICA	INUSFP021616	1310	0.01
26	IN300054	10097678	EMERGING MARKETS SUSTAINABILITY CORE 1 PORTFOLIO	6300 BEE CAVE ROAD BUILDING ONE	UNITED STATES OF AMERICA	INUSFP024018	989	0.00
27	IN300054	10009298	LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM	202 West First Street Suite 500 Los Angeles California	UNITED STATES OF AMERICA	INUSFP175717	900	0.00

28	IN300054 10115497	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DI MENSIONAL EMERGING MARKETS SUSTAINABILITY TRUST	Level 43 1 Macquarie Place Sydney New South Wales	AUSTRALIA	INAUFP051921	848	0.00
29	IN301524 30049717	DFA INTERNATIONAL CORE EQUITY FUND	SUITE 1520 - 1500 WEST GEORGIA STREET VANCOUVER BRITISH COLUMBIA	CANADA	INCAFP268915	669	0.00
30	IN300054 10118830	DIMENSIONAL EMERGING MARKETS VALUE ETF OF DIMENSIO NAL ETF TRUST	251 Little Falls Drive New Castle County Wilmington Delaware	UNITED STATES OF AMERICA	INUSFP017322	613	0.00
31	IN300142 10801290	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKET S SMALL CAP EQUITY ETF	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI	INDIA	INUSFP016324	194	0.00
32	IN303786 10007557	SOCIETE GENERALE - ODI	29 BOULEVARD HAUSSMANN PARIS	FRANCE	INFRFP100119	71	0.00
33	IN300054 10109221	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	5th Floor Ebene Esplanade 24 Bank Street Cybercity Ebene	MAURITIUS	INMUFP001220	63	0.00
34	IN303438 10000062	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUN T	C/O CIM CORPORATE SERVICES LTD LES CASCADES BUILDING EDITH CAVELL STREET PORT LOUIS	MAURITIUS	INMUFP001717	38	0.00
35	IN300054 10131341	DIMENSIONAL EMERGING MARKETS EX CHINA CORE EQUITY ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	INDIA	INUSFP103224	32	0.00
36	IN300054 10123673	DIMENSIONAL EMERGING MARKETS SUSTAINABILITY CORE 1 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	INDIA	INUSFP103222	16	0.00
		TOTAL:				**1633032**	**6.84**

KAUSHAL DALAL & ASSOCIATES
COMPANY SECRETARIES
Ground Floor, 1, Nishant Building, Poddar Street, Opposite SVC Bank, Santacruz West, Mumbai-400054.
Email id : kaushaldalalcs@gmail.com || Mobile No : 9820636169 || Tel No: +91 223500 0811/ 3500 0812

Form No. MGT-8
[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Prataap Snacks Limited (hereinafter called "the Company"), incorporated on 23rd March, 2009 having CIN: L15311MP2009PLC021746 and Registered Office at Khasra No. 378/2, Nemawar Road, Near Makrand House, Palda, Indore - 452020, Madhya Pradesh, India** as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the Financial Year ended on **31st March, 2025.** In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.

B. During the aforesaid Financial Year, the Company has complied with provisions of the Act and Rules made thereunder in respect of:

1. Its status under the Act i.e. Indian Non-Government Company Limited by shares;

2. Maintenance of registers/records and making entries therein within the time prescribed therefor;

3. The Company has filed the forms and returns with the Registrar of Companies, within the prescribed time. The Company was not required to file any Forms and Returns with Regional Director, the Tribunal, Court or any other authorities;

4. Calling, convening, holding meetings of Board of Directors, meetings of the Committees and the meeting of the members of the company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings conducted therein including the circular resolutions passed have been properly recorded in the Minute Book maintained for the purpose. Further, the Company had passed resolutions by way of Postal Ballot on 28th June, 2024 for the following matters:

Sr. No	Type of Resolution	Purpose
1.	Special Resolution	Re-appointment of Mr. V.T. Bharadwaj (DIN: 02918495) as a Non-Executive, Independent Director of the Company
2.	Special Resolution	Introduction of performance linked variable pay in addition to the existing approved remuneration of Mr. Arvind Mehta (DIN: 00215183), Chairman and Executive Director of the Company
3.	Special Resolution	Introduction of performance linked variable pay in addition to the existing approved remuneration of Mr. Amit Kumat (DIN:

		02663687), Managing Director and Chief Executive Officer of the Company
4.	Special Resolution	Introduction of performance linked variable pay in addition to the existing approved remuneration of Mr. Apoorva Kumat (DIN: 02630764), Executive Director (Operations) of the Company

5. The Company had closed its Register of Members from Tuesday, 17th September, 2024 to Monday, 23rd September, 2024 (both days inclusive) for its 15th Annual General Meeting held on Monday, 23rd September, 2024;

6. During the year under review, the Company has not granted loans to its directors or persons or firms or companies as referred in Section 185 of the Act and accordingly the provisions of Section 185 of the Act and the rules made thereunder were not applicable to the company;

7. The Company has entered into contracts or arrangements with the related parties which were in the ordinary course of business and at arm's length basis.

8. During the year under review, there were no allotment or transfer or, transmission or buyback of securities or preference shares or debentures, alteration or reduction of share capital/conversion of shares/securities in the Company.

9. There were no instances that required the Company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares;

10. The Company had declared dividend of Rs. 2 (Rupees Two) per Equity Share of face value of Rs. 5/- each (Rupees Five only) in the Annual General Meeting held on 23rd September, 2024. Further, there was no amount which was required to be transferred to the Investor Education and Protection Fund by the Company in accordance with Section 125 of the Act;

11. The Audited Financial Statements of the Company for the financial year ended 31st March, 2025 have been signed as per the provisions of Section 134 of the Act and Report of Directors is prepared as per sub - sections (3), (4) and (5) of the Section 134 of the Act thereof;

12. The constitution of Board of the Directors/appointment/re-appointment/~~retirement~~ and/or resignation and disclosures of interest received from Directors/Key Managerial Personnel and remuneration paid to them were in compliance with the provisions of the Act and rules made thereunder;

13. B S R & Co. LLP, Chartered Accountants (Registration No. 101248W/W-100022) were appointed as Auditor of the Company in the 12th Annual General Meeting (AGM) held on 5th August, 2021 for a period of 5 (Five) consecutive years till the conclusion of the 17th Annual General Meeting;

14. During the year under review, there were no instances that required the Company to take approvals from the Central Government, Registrar of Companies, Gwalior, Regional Director, Court or such other authorities under the various provisions of the Act;

15. The Company has not accepted deposits from the public hence, the provisions of Section 73 of the Act and the rules made thereunder do not apply;

16. During the year under review, the Company has not borrowed any money from its Directors, Members, banks and Public Financial Institutions;

17. During the year under review, the Company had not made any investment or given any loan or guarantee or provided any security to other bodies corporate or persons that requires compliance under provisions of Section 186 of the Act and the rules made thereunder;

18. During the year under review, the Company has not altered its Memorandum of Association and Articles of Association.

For Kaushal Dalal & Associates
Practicing Company Secretaries

KAUSHAL MADHUSUDAN DALAL
Digitally signed by KAUSHAL MADHUSUDAN DALAL
Date: 2025.10.01 16:50:14 +05'30'

Kaushal Dalal
Proprietor
Membership No.: - 7141
CoP No.: - 7512
UDIN: F007141G001426702
PR. No.: 1127/2021

Date: 01st October 2025
Place: Mumbai

October 1, 2025

To,
The Registrar of Companies,
3rd Floor, 'A' Block, Sanjay Complex,
Jayendra Ganj, Gwalior – 474009, M.P.

Subject: Clarification relating to data reported in E-form MGT-7

Dear Sir,

We hereby providing clarification in reference to data reported in the E-form MGT-7 for FY 2024-25 ("E-form") of Prataap Snacks Limited ('Company') on the following points:

1. In Section VI – Shareholding Pattern under sub head Breakup of total number of shareholders (Promoters + Other than promoters) in which we have to specify the total number of shareholders in the categories of Individual – Female, Individual – Male, Individual – Transgender and Other than individuals, we would like to mentioned that data on shareholders in Male/Female/Transgender was not available with the depositories and hence, the Company has reported its entire shareholders i.e. 20,169 against the category 'other than individuals'.

2. In Section VI(C), Details of Foreign institutional investors' (FIIs) holding shares of the company: As on March 31, 2025, the total number of FIIs was 36, however due to limitation in the E-form and mismatch of number of shares and % of shares with 'B 6' of Public category under the head foreign institutional investors, we have entered the number of FIIs as in '1' and specified entire holding of FIIs in single column to avoid mismatch and proceed with the E-form. Further, for the compliance purpose, the entire list of FIIs has been annexed to the E-form as Annexure A.

Further, the data entered under mandatory fields i.e. date and country of incorporation are provisional in nature and not factual. They have been entered as dummy data for the Company to proceed in filing the E-form. These details are not available with the depositories.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Prataap Snacks Limited**

PRATAAP SNACKS LIMITED

Sanjay Chourey
Company Secretary and Compliance Officer
Membership No.: A55253