

To
The Board of Directors
Prataap Snacks Limited
Khasra No 378/2, Nemawar Road,
Near Makrand House,
Indore (M.P.) - 452020

"Reconciliation of Share Capital Audit"

I have examined the Register of Members, Beneficial details furnished by the depositories and other reports & documents maintained by **PRATAAP SNACKS LIMITED (CIN: U15311MP2009PLC021746)** and its Registrar and Share Transfer Agent **KARVY COMPUTERSHARE PRIVATE LIMITED (CIN: U72400TG2003PTC041636)** for issuing this certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/ 30 /2010 dated 6th September, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby enclosing the Reconciliation of Share Capital Audit Report in the format as prescribed by SEBI vide its letter no. MRD/ALL SE/15489/2003 dated August 14, 2003, as below:

- | | | |
|--|---|--|
| 1. For Quarter ended | : | 31st March, 2018 |
| 2. ISIN | : | INE393P01035 |
| 3. Face value | : | Rs. 5/- (Rupees Five) each |
| 4. Name of the Company | : | M/S. PRATAAP SNACKS LIMITED
(BSECode- 540724) (NSE- DIAMONDYD) |
| 5. Registered Office | : | Khasra No 378/2, Nemawar Road, Near
Makrand House, Indore (M.P.) 452020 |
| 6. Correspondence Address | : | Khasra No 378/2, Nemawar Road, Near
Makrand House, Indore (M.P.) 452020 |
| 7. Telephone & Fax Nos. of Registered Office | : | Ph.: 731-2437621,
Fax: 731-2437605, |
| 8. E-mail Address | : | complianceofficer@yellowdiamond.in |
| 9. Names of the Stock Exchanges where the company's securities are listed. | : | BSE Limited
National Stock Exchange of India Ltd. |

		<u>No. of Shares</u>	<u>% of Total Issued Capital</u>
10.	Issued Capital	23453036	100.00
11.	Listed Capital	23453036	100.00
12.	Held in dematerialized form in CDSL	436303	1.86
13.	Held in dematerialized form in NSDL	23007552	98.10
14.	Physical	9181	0.04
15.	Total No. of Shares (12+13+14)	23453036	100.00
16.	Reasons for difference if any, between (10 & 11) (10 & 15) and (11 & 15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/ Not Applied for Listing.	Listed on Stock Exchange s (Specify names)	Whether intimated to CSDL	Whether intimated to NSDL	In-principal approval pending for stock exchange
Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18. Register of members is updated. (Yes/ No). : **Yes**
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : **Nil**
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why: : **N.A.**

21. Mentioned the total No. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days.	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of : **Mr. Rishabh Kumar Jain**
Compliance officer of the Company. **(Company Secretary & Compliance Officer)**
Phone No.: 0731- 2437679
Membership No:- F7271
rishab@yellowdiamond.in
23. Name, Address, Telephone & Fax No. : **Ritesh Gupta & Co.**
& Registration No. of the Secretarial **(Company Secretaries)**
Auditor. G-1, 56, Anil Nagar, MR-9 Road,
Indore.(MP)
Email ID:- csriteshgupta@gmail.com
Phone No.: 94253-11503
FCS 5200, C.P.No. 3764
24. Appointment of common agency for : **Karvy Computershare Private Limited**
share registry work, if yes (name & **(SEBI Reg. No. INR000000221)**
address). Karvy House No. 46, Avenue 4, Street No.1,
Banjara Hills, Hyderabad-500034, Telangana
Email ID:- prataap.ipo@karvy.com
Phone: 040 - 67162222
Fax: 040 - 23431551
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)-NIL

For Ritesh Gupta & Co.
(Company secretaries)

Place: Indore
Date: 17.04.2018

Ritesh Gupta
FCS: 5200; C.P. No: 3764