



Date: January 22, 2018

To National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra (E), Mumbai -400 051 Symbol: DIAMONDYD	To, BSE Limited P.J. Towers, Dalal Street Mumbai- 400 001 Security Code: 540724 Security ID: DIAMONDYD
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Dear Sir/ Madam,

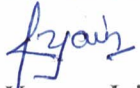
Sub: Compliance under Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996.

With reference to the cited captioned subject, please find enclosed herewith certificate of Reconciliation of Share Capital Audit for the quarter ended on December 31, 2017.

Thanking you,

Yours faithfully,

For Prataap Snacks Limited


Rishabh Kumar Jain
Company Secretary & Compliance Officer
Place: Indore



Encl.: As above

Prataap Snacks Limited
(Formerly known as Prataap Snacks Pvt. Ltd.)

To,
The Board of Directors
Prataap Snacks Limited
Indore (M.P.)

“Reconciliation of Share Capital Audit Report”

I have examined the Register of Members, Beneficial details furnished by the depositories and other reports & documents maintained by **PRATAAP SNACKS LIMITED (CIN: U15311MP2009PLC021746)** and its Registrar and Share Transfer Agent **KARVY COMPUTERSHARE PRIVATE LIMITED (CIN: U72400TG2003PTC041636)** for issuing this certificate in accordance with circular no. D&CC/ FITTC/ CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby enclosing the Reconciliation of Share Capital Audit Report in the format as prescribed by SEBI vide its letter No. MRD/ALL SE/15489/2003 dated August 14, 2003, as below:

- | | | |
|--|---|--|
| 1. For Quarter ended | : | 31st December, 2017 |
| 2. ISIN | : | INE393P01035 |
| 3. Face value | : | Rs. 5/- (Rupees Five) Each. |
| 4. Name of the Company | : | Prataap Snacks Limited |
| 5. Registered Office | : | Khasra No 378/2, Nemawar Road, Near Makrand House, Indore, MP, 452020 |
| 6. Correspondence Address | : | Khasra No 378/2, Nemawar Road, Near Makrand House, Indore, MP, 452020 |
| 7. Telephone & Fax Nos. | : | Ph.: 731-2437621, 731-2437605 |
| 8. E-mail Address | : | complianceofficer@yellowdiamond.in |
| 9. Names of the Stock Exchanges where the company's securities are listed. | : | BSE Limited
Scrip Code:- 540724
National Stock Exchange of India Ltd.
SYMBOL: DIAMONDYD |

	<u>No. of Shares</u>	<u>% of Total Issue Capital</u>
10. Issued Capital :	23453036	100.00
11. Listed Capital (Exchange wise)-BSE :	23453036	100.00
12. Held in dematerialized form in CDSL :	361272	01.54
13. Held in dematerialized form in NSDL :	23077018	98.40
14. Physical :	14746	00.06
15. Total No. of Shares (12+13+14) :	23453036	100.00
16. Reasons for difference if any, Between		
(10&11) :	Nil	
(10&15) :	Nil	
(11&15) :	Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied/Not Applied for Listing.	Listed on Stock Exchanges (Specify names)	Whether intimated to CSDL	Whether intimated to NSDL	Inprincipal approval pending for stock exchange)
NA	NA	NA	NA	NA	NA	NA

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18. Register of members is updated. (Yes/ No). : **Yes**
19. Reference of previous quarter with regards to excess dematerialized shares, if any. : **Nil**
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why: **N.A.**

21. Total No. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days.	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of Compliance officer of the Company :

Mr. Rishabh Kumar Jain
(Company Secretary & Compliance Officer)

Phone No.: 0731- 2437679

Membership No:- F7271

23. Name, Address, Telephone & Fax No. & Registration No. of the Secretarial Auditor.

Ritesh Gupta & Co.
(Company Secretaries)

G-1, 56 Anil Nagar, M.R.9 Road,
Indore (MP) 452008

Email ID:-csriteshgupta@gmail.com

Phone No.: 094253-11503

M. No.: FCS 5200, C.P. No. 3764

24. Appointment of common agency for share registry work, if yes (name & address).

Karvy Computershare Pvt. Ltd.

(SEBI Reg. No. INR000000221)

Karvy House No. 46, Avenue 4,

Street No. 1, Banjara Hills,

Hyderabad-500034, Telangana

Email ID:- einward.ris@karvy.com

Phone: 40 - 67162222

Fax: 40 - 23431551

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.). NIL

For Ritesh Gupta & Co.
(Company Secretaries)

Place: Indore
Date: 22/01/2018

Ritesh Gupta
FCS:5200 | CP:3764